

# ALABAMA MEDICAID AGENCY REFERRAL FORM

Today's Date \_\_\_\_\_ Referral Date \_\_\_\_\_

## RECIPIENT INFORMATION

Recipient Name	Recipient #:	Recipient DOB:
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## PRIMARY PHYSICIAN

## SCREENING PROVIDER (IF DIFFERENT)

Name:	Name:
Address:	Address:
Telephone #: (      )	Telephone #: (      )
Fax #: (      )	Fax #: (      )
Provider #:	Provider #:
Signature:	Signature:

## TYPE OF REFERRAL

<input type="checkbox"/> Patient 1 <sup>st</sup>	<input type="checkbox"/> Lock-in
<input type="checkbox"/> EPSDT Screening Date _____	<input type="checkbox"/> Patient 1 <sup>st</sup> /EPSDT Screening Date _____
<input type="checkbox"/> Targeted Case Management (TCM)	

## LENGTH OF REFERRAL

Referral Valid for _____ month (s) or _____ visit (s) from referral date
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## REFERRAL VALID FOR

<input type="checkbox"/> Evaluation Only	<input type="checkbox"/> Treatment Only
<input type="checkbox"/> Evaluation and Treatment	<input type="checkbox"/> Hospital Care (Outpatient)
<input type="checkbox"/> Referral to other provider for identified condition	<input type="checkbox"/> Performance of Interperiodic Screening (if necessary)
<input type="checkbox"/> Referral to other provider for additional conditions (diagnosed by consultant)	

## Reason for Referral:

## Co-morbid Diagnosis:

## CONSULTANT INFORMATION

Consultant Name:	Consultant Telephone #: (      )
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**Note: Please submit written report of findings including the date of examination/service, diagnosis, and consultant signature to Primary Physician.**

## Please submit findings to Primary Physician by:

<input type="checkbox"/> Mail	<input type="checkbox"/> Fax # (      )
<input type="checkbox"/> E-mail	<input type="checkbox"/> In addition, please telephone

# Completion Instructions For The Alabama Medicaid Agency Referral Form (Form 362)

**TODAY'S DATE:** Date form completed.  
**REFERRAL DATE:** Date referral requested  
**RECIPIENT INFORMATION:** Patient's name, Medicaid Number, and date of birth.  
**PRIMARY PHYSICIAN:** Primary Physician information. Must be signed by Primary Physician or designee.  
**SCREENING PROVIDER:** Screening provider must complete and sign if referral is the result of an EPSDT screening and the Screening Provider is not the Primary Physician.

**TYPE OF REFERRAL:**

- ◆ *Patient 1<sup>st</sup>* - Referral for Patient 1<sup>st</sup> recipient only.
- ◆ *Lock-In* - Referral for recipients on lock-in status who are locked in to one doctor and/or one pharmacy.
- ◆ *EPSDT* - Referral resulting from an EPSDT screening of a child **not in** the Patient 1<sup>st</sup> program – indicate screening date.
- ◆ *Patient 1<sup>st</sup>/EPSDT* - Referral is a result of an EPSDT screening of a child that **is in** the Patient 1<sup>st</sup> program– indicate screening date.
- ◆ *TCM* - Referral for case management services through the Targeted Case Management Program.

**LENGTH OF REFERRAL**

- ◆ Indicate the number of visits/length of time the referral is valid for.  
**Note: If this space is left blank the referral is not valid.**

**REFERRAL VALID FOR:**

- ◆ *Evaluation Only* - Consultant will evaluate and provide findings to Primary Physician.
- ◆ *Treatment Only* - Consultant will treat for diagnosis listed on referral.
- ◆ *Evaluation and Treatment* - Consultant can evaluate and treat for diagnosis listed on the referral.
- ◆ *Hospital Care (Outpatient)* - Consultant may provide care in an outpatient setting.
- ◆ *Refer to Other Provider For Identified Condition* - After evaluation, consultant may, using Primary Physician's provider number, refer recipient to another specialist as indicated for the condition identified on the referral form.
- ◆ *Performance of Interperiodic Screening (if necessary)* - Consultant may perform an interperiodic screening if a condition was diagnosed that will require continued care or future follow-up visits.
- ◆ *Referral To Other Provider For Additional Conditions (Diagnosed By Consultant)* – Consultant may refer recipient to another specialist for other diagnosed conditions without having to get an additional referral from the Primary Physician.

**REASON FOR REFERRAL:** Indicate the reason/condition the recipient is being referred.

**CO-MORBID DIAGNOSIS:** Indicate any condition present at the time of initial exam.

**CONSULTANT INFORMATION:** Consultant's name and telephone number.

**PLEASE SUBMIT FINDINGS TO PRIMARY PHYSICIAN BY:** The Primary Physician should indicate how he/she wants to be notified by the consultant of findings and/or treatment rendered.